

Name of the Corporate Debtor : Metenere Limited

Date of commencement of CIRP: 03 October 2020

List of creditors as on : 05 March 2024 (Version 9)

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

List of secured financial creditors belonging to any class of creditors**(Amount in ₹) Annexure - 1**

S.No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State Bank of India	28-Dec-20	10,868,868,735	10,868,503,247	Secured	10,868,503,247	10,868,503,247	No	34.48%	-	-	365,488	-	Please refer note 1
2	Bank of Baroda	29-Dec-20	5,105,621,722	5,105,621,722	Secured	5,105,621,722	5,105,621,722	No	16.20%	-	-	-	-	Please refer note 2
3	Punjab National Bank	Original claim form submitted on 29-Dec-2020 Revised claim form submitted on 24-Mar-2021	3,940,141,381	3,893,225,046	Secured	3,893,225,046	3,893,225,046	No	12.35%	-	-	46,916,335	-	Please refer note 1
4	IDBI Bank Ltd.	29-Dec-20	3,240,008,105	3,131,453,217	Secured	3,131,453,217	3,131,453,217	No	9.93%	-	-	108,554,888	-	Please refer note 1
5	Canara Bank	29-Dec-20	2,898,421,340	2,898,421,340	Secured	2,898,421,340	2,898,421,340	No	9.20%	-	-	-	-	Please refer note 1
6	Bank of India	Original claim form submitted on 29-Dec-2020 Revised claim form submitted on 24-Mar-2021	2,380,690,210	2,380,690,210	Secured	2,380,690,210	2,380,690,210	No	7.55%	-	-	-	-	Please refer note 1
7	DBS Bank India Ltd. (eLakshmi Vilas Bank Ltd.)	29-Dec-20	768,638,213	768,638,213	Secured	768,638,213	768,638,213	No	2.44%	-	-	-	-	Please refer note 1
8	EXIM Bank	4-Jan-21	530,074,341	530,074,341	Secured	530,074,341	530,074,341	No	1.68%	-	-	-	-	Please refer note 2
9	Axis Bank	29-Dec-20	490,065,500	490,065,500	Secured	490,065,500	490,065,500	No	1.55%	-	-	-	-	Please refer note 2
10	Indian Bank	6-Jan-21	340,700,309	333,640,687	Secured	333,640,687	333,640,687	No	1.06%	-	-	7,059,622	-	Please refer note 2
	Total		30,563,229,856	30,400,333,523	-	30,400,333,523	30,400,333,523	-	96.44%	-	-	162,896,333	-	

Notes:

- In addition to the security interest, loans are also secured by the personal guarantee extended by Mr. Raman Gupta, Mrs. Kiran Gupta and corporate guarantee by Metenere (Global) Ltd.
- In addition to the security interest, loans are also secured by the personal guarantee extended by Mr. Raman Gupta and Mrs. Kiran Gupta.